

BORROWER FINANCIAL STATEMENT
LOAN NUMBER: _____

Borrower Name		Date of Birth	Co-Borrower Name		Date of Birth
Social Security #	Home Phone #	Work Phone #	Social Security #	Phone #	Work Phone #

MISCELLANEOUS

Mailing Address		Property Address			
Do you occupy the property? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is it a Rental? <input type="checkbox"/> Yes <input type="checkbox"/> No		Have you ever-filed bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what chapter: _____	
Is the Property listed for sale? If so, Agent's Name Phone # _____		<input type="checkbox"/> Yes <input type="checkbox"/> No			
Total number of persons living in the property:			Are there any other liens or judgements against the property? <input type="checkbox"/> Yes <input type="checkbox"/> No		

EMPLOYMENT INFORMATION

Employer - Borrower	How Long?	Employer - Co-borrower	How Long?
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MONTHLY INCOME BORROWER
MONTHLY INCOME CO-BORROWER

Pay schedule (check one) <input type="checkbox"/> weekly <input type="checkbox"/> bi-weekly <input type="checkbox"/> monthly		Pay Schedule (check one) <input type="checkbox"/> weekly <input type="checkbox"/> bi-weekly <input type="checkbox"/> monthly	
Wages	\$	Wages	\$
Unemployment / Disability Income	\$	Unemployment / Disability Income	\$
Child Support / Alimony Received	\$	Child Support / Alimony Received	\$
Rents Received	\$	Rents Received	\$
Other	\$	Other	\$
TOTAL:	\$	TOTAL:	\$

MONTHLY EXPENSES
ASSETS

Mortgage Payment	\$	Type	Estimated Value
Auto Loan(s)	\$	Home	\$
Auto Expenses and Insurance	\$	Other Real Estate #	\$
Credit Cards / Installment Loans	\$	Checking	\$
Health Insurance not deducted from paycheck	\$	Savings / Money Market	\$
Medical Bills	\$	Cars and Value #	\$
Child Care / Support / Alimony Paid	\$	IRA / Keogh Account(s)	\$
Food and Spending Money	\$	401 K / ESOP Account(s)	\$
Water / Sewer / Utilities / Phone	\$	Stocks / Bonds	\$
Homeowner Association Fees / Dues	\$	Other	\$
List Others:	\$	Other	\$
TOTAL:	\$	TOTAL:	\$

I agree as follows: My lender may discuss, obtain, and share information about my mortgage and personal financial situation with third parties such as purchasers, real estate brokers, insurers, financial institutions, creditors, and credit bureaus. Discussion and negotiations of a possible foreclosure alternative will not constitute a waiver of or defense to my lenders right to commerce or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status.

Submitted this _____ day of _____, 200____

***BEFORE MAILING, MAKE SURE YOU HAVE SIGNED AND DATED THIS FORM, ATTACH A COPY OF YOUR (2) MOST**

By: _____ Date: _____

