



**FINANCIAL STATEMENT  
BORROWER INFORMATION**

BORROWER NAME: \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

CO-BORROWER NAME: \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_  
STREET ADDRESS CITY STATE ZIP CODE

PROPERTY ADDRESS: \_\_\_\_\_  
STREET ADDRESS CITY STATE ZIP CODE

HOME TELEPHONE: ( ) \_\_\_\_\_ NUMBER OF DEPENDENTS: \_\_\_\_\_  
(INCLUDING YOURSELF)

**EMPLOYMENT INFORMATION**

BORROWER

Co-BORROWER

EMPLOYER: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONE: ( ) \_\_\_\_\_

TELEPHONE: ( ) \_\_\_\_\_

POSITION: \_\_\_\_\_

POSITION: \_\_\_\_\_

NUMBER OF YEARS ON JOB: \_\_\_\_\_

NUMBER OF YEARS ON JOB: \_\_\_\_\_

**ASSETS / LIABILITIES**

DESCRIPTION	ESTIMATED VALUE	AMOUNT OWED	NET VALUE (DIFFERENCE)
PRIMARY RESIDENCE ADDRESS			
OTHER REAL PROPERTY ADDRESS			
AUTOMOBILE - MAKE/MODEL			
BANK ACCOUNTS - CHECKING			
BANK ACCOUNTS - SAVINGS			
IRA / KEOGH ACCOUNTS			
401K SAVINGS PLAN			
STOCKS / BONDS / CDs			
BOAT(S)			
CASH VALUE OF LIFE INSURANCE			
COLLECTIONS / ART / COINS / ETC.			
COMPUTERS / ELECTRONICS			
OTHER (SPECIFY)			
OTHER (SPECIFY)			
OTHER (SPECIFY)			
NET VALUE			

**MONTHLY INCOME DATA**

DESCRIPTION	BORROWER INCOME	CO-BORROWER INCOME	TOTAL
GROSS SALARY / WAGES			
OVERTIME PAY			
COMMISSIONS / TIPS			
BONUSES			
INTEREST / DIVIDENDS (SAVINGS, LIFE INS, STOCKS, BONDS)			
ALIMONY			
CHILD SUPPORT			
RENTAL PROPERTY INCOME			
OTHER (SPECIFY)			
OTHER (SPECIFY)			
TAXES: FEDERAL INCOME TAX			
TAXES: FICA			
TAXES: STATE INCOME TAX			
TAXES: OTHER (SPECIFY)			
OTHER DEDUCTIONS (SPECIFY)			
NET INCOME			

**MONTHLY EXPENSES**

DESCRIPTION	MONTHLY PMT	BALANCE DUE	MONTHS DELINQUENT
MORTGAGE PAYMENT (PRIMARY RESIDENCE)			
MORTGAGE PAYMENT (OTHER)			
ALIMONY / CHILD SUPPORT			
CHILD CARE			
AUTO LOAN - 1			
AUTO LOAN - 2			
OTHER LOAN PAYMENTS			
CREDIT CARD PAYMENTS (VISA, MC, OTHER)			
UTILITIES			
TELEPHONE			
AUTO INSURANCE			
HEALTH / LIFE INSURANCE			
CHURCH DONATIONS			
MEDICAL (DOCTOR, DENTIST, DRUGS, HOSP., ETC.)			
GAS/PARKING/AUTO MAINTENANCE			
FOOD			
CLOTHES			
ENTERTAINMENT (MOVIES, CABLE TV, DINNER, ETC.)			
OTHER (SPECIFY)			
TOTAL			

**EXPLANATION OF HARDSHIP**

PLEASE PROVIDE A BRIEF DESCRIPTION OF THE CIRCUMSTANCES RELATED TO YOUR HARDSHIP.  
ATTACH ADDITIONAL PAGE(S) IF MORE SPACE IS NEEDED.

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

**ADDITIONAL INFORMATION REQUIRED:**

1. **MOST CURRENT YEARS TAX RETURNS**
2. **PAYSTUBS (2), BANK STATEMENTS (2)**
3. **BROKER'S PRICE OPINION**
4. **COPY OF FULLY EXECUTED SALES CONTRACT (PRE-FORECLOSURE SALE OR ASSUMPTION)**
5. **ESTIMATE OF CLOSING COSTS (PRE-FORECLOSURE SALE)**

**AUTHORIZATION / CERTIFICATION**

I obtained a Mortgage Loan secured by the above referenced mortgaged property. I have described my current financial condition with this Financial Statement form and I certify that all information presented herein as well as all attachments are true, accurate and correct to the best of my knowledge. I understand that all submission of this information in no way obligates my Mortgage Servicer, Investor or Insurer to provide assistance to me.

By signing this Financial Statement, I hereby authorize my Mortgage Servicer and/or Mortgage Insurer to:

1. Order a credit report from any credit-reporting agency.
2. Verify, when deemed necessary, any current or previous employment, bank account, tax returns, or assets.
3. Release any and all information concerning the above.

I also authorize the Investor and/or Mortgage Insurer to contact any listing broker to obtain any information/documentation pertinent to the marketing of the property and agree to cooperation between myself and/or Mortgage Investor in dispensing of the property should a pre-sale be agreed to by all parties.

I therefore agree, that if it is determined that the financial information provided herein has been misrepresented by me, and such misrepresentations have induced action by the Mortgage Servicer, Investor and/or Insurer that would not have been taken, had the true facts been known; I shall be liable for any or all losses or damages suffered by the Mortgage Servicer, Investor and/or Insurer.

SUBMITTED THIS, THE \_\_\_\_\_ DAY OF \_\_\_\_\_, 20\_\_\_\_\_

\_\_\_\_\_  
BORROWER NAME (PRINT)

\_\_\_\_\_  
BORROWER SIGNATURE

\_\_\_\_\_  
CO-BORROWER NAME (PRINT)

\_\_\_\_\_  
CO-BORROWER SIGNATURE